



STRATEGY SPAIN

Program

Círculo de Bellas Artes www.strategy-spain.com

8:30-8:50 Arrival of participants

8:50–9:00 Presentation: Stella Klauhs, Director General, Peninsula Press

9:00–9:30 Keynote speech: Josep Piqué, CEO of OHL and Vice President of Círculo de Empresarios

9:30–10:30 PANEL 1: YES, INTERNATIONALIZE MORE!

Boosting internationalization of the Spanish economy is not just desirable; it's absolutely essential. Do we need to increase the size of companies in order to achieve this aim? And what about support from public administration? What kind of tourism policy should be promoted?

PANELISTS

- José Luis Bonet, President of Freixenet and President of the Spanish Chamber of Commerce
- Rafael Fontana, President, Cuatrecasas, Gonçalves Pereira
- Carlos Espinosa de los Monteros, High Commissioner for Brand Spain
- Juan Pedro Moreno, President, Accenture Spain, Portugal & Israel

Moderator: José Antonio Llorente, President y Founding Partner. LLORENTE & CUENCA

10:30-10:45 Presentation COTEC Foundation

Jorge Barrero, Director General COTEC Foundation

Innovation: Challenges and opportunities for Spain

10:45-11:10 Coffee break

11:10–12:20 PANEL 2: LET'S GET INNOVATING! SPONSORED BY GOOGLE

An innovation strategy is what connects almost everything. Spain has the strength it needs to face this challenge; we just need to unleash that strength. What should be done to promote innovation and entrepreneurship in Spain? What role do banks and investors play in innovation?

PANELISTS

- Nilo García, President, Crambo
- Carles Lloret, General Manager, Southern Europe, Uber
- Inmaculada Riera, Director General, Spanish Chamber of Commerce
- Enrique Tellado, CEO, EVO Bank
- José Manuel Petisco, Director General, CISCO

Moderator: María Benjumea, President, Spain Startup

12:20-12:40 Special presentation - Foundation INCYDE

Natalia Vázquez Poza, Directora de Proyectos FEDER de la Fundación INCYDE

High technology incubators

12:40-13:50 PANEL3: SPAIN AND THE DIGITAL ECONOMY

Spain has become a very connected country. The digital economy is burgeoning, and brings with it new opportunities and challenges for both new and traditional industries and services.

PANELISTS

- Carlos López Blanco, Director General of Public Affairs and Regulation, Telefónica
- Almudena Román, Director General, ING Direct
- Amuda Goueli, CEO, Destinia
- Pilar López, President, Microsoft Spain
- Elena Pisonero, President, Hispasat

Moderator: Núria Vilanova, President, CEAL

13:50–14:10 Special presentation: Joaquín Almunia, Ex Vice President of the European Commission

Spain in Europe, 30 years later

14:10-16:00 Lunch - sponsored by SEGURA VIUDAS

16:00–17:00 PANEL 4: A NEW INDUSTRIALIZATION – SPONSORED BY MONDRAGON CORPORATION

All the large traditional economies are being reindustrialized. Spain needs to do the same as part of its new economic model. But it is necessary to create the right environment. How can energy costs be reduced?

PANELISTS

- Emma Fernández, Ex Director General, Indra
- Javier Sotil, President, MONDRAGON Corporation
- Pedro Montoya, Secretary General, Airbus Spain
- Asier Atutxa, President, Port of Bilbao

Moderator: Andrés Ortega Klein, Editor in Chief, Strategy Spain

17:00-17:15 Special presentation - AXIS CORPORATE

Casimiro Gracia, President, AXIS CORPORATE

Kew factors for growth in Spanish business

17:15-17:30 Coffee break

17:30–18:45 PANEL5: THE EDUCATION THIS COUNTRY AND ITS BUSINESSES NEED

Does this country need a state pact on education? Is it possible to overcome Spain's education deficits in a single parliamentary term? How can we improve employability and training at all levels, including within enterprises, and not just among young people but working and unemployed adults? Could progress be made toward developing a dual vocational training system similar to the German model? What kind of university training does this country need?

PANELISTS

- Carlos Andradas, Rector, University Complutense Madrid
- Guillermo de la Dehesa, Honorary President, Centre for Economic Policy Research (CEPR)
- Javier Rodríguez Zapatero, Director General, GoogleSpain & Portugal
- Cristina Garmendia, President, COTEC Foundation

Moderator: Iñigo Sagardoy, President, Sagardoy Abogados

18:45-19:15 Closing remarks

Felipe González, ex Prime-Minister